



**Confidential Personal Information**

Today's date: \_\_\_\_\_  
Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: Home  or cell  \_\_\_\_\_ Work: \_\_\_\_\_  
Email: \_\_\_\_\_ Best way to contact you? \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Emergency contact: \_\_\_\_\_ phone: \_\_\_\_\_  
Marital status:  Married  Single  Divorced  Widowed  Live with partner  
How did you hear about SunStone Wellness? \_\_\_\_\_

**Personal Health History**

**What are your concerns for which you are seeking care? (List in order of priority)**

- 1. \_\_\_\_\_ Date of onset: \_\_\_\_\_
- 2. \_\_\_\_\_ Date of onset: \_\_\_\_\_
- 3. \_\_\_\_\_ Date of onset: \_\_\_\_\_

**What forms of treatment have you sought for your main health concerns?**

\_\_\_\_\_

**Who do you see for health concerns?**

If Known:

Primary Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_  
Integrative care: \_\_\_\_\_ Phone: \_\_\_\_\_  
Counselor: \_\_\_\_\_ Phone: \_\_\_\_\_  
Other: \_\_\_\_\_ Phone: \_\_\_\_\_

**What medications (prescribed or over the counter), herbs, vitamins, etc. are you taking?**

Name	Dose	Reason for taking	For how long
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Are you allergic to any medications?** \_\_\_\_\_

**Are you allergic to any foods or other substances?** \_\_\_\_\_

**Please identify the following health issues with dates:**

**Hospitalizations:** \_\_\_\_\_

**Injuries:** \_\_\_\_\_

**Serious Illnesses:** \_\_\_\_\_

**Surgeries:** \_\_\_\_\_

\_\_\_\_\_



**Family:**

# Children: name and ages: \_\_\_\_\_

Who lives in your home with you? \_\_\_\_\_

**Family history of:**

- cancer \_\_\_\_\_       arthritis       obesity       mental illness
- heart disease       fibromyalgia       Alzheimer's dz       depression
- high blood pressure       diabetes       dementia       anxiety

**Lifestyle Habits**

	How Much?	How Often?	Type?
Tobacco			
Coffee			
Tea			
Soft Drinks			
Alcohol			
Recreational Drugs			
Drink water			
Food cravings			

**Briefly describe your typical diet:**

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

**Sleep Habits: ( if yes, give number of days/week)**

Hours of sleep/night: \_\_\_\_\_ Time go to bed: \_\_\_\_\_ Time awoken: \_\_\_\_\_

Difficulty falling asleep? \_\_\_\_\_ Staying asleep? \_\_\_\_\_ Early AM awakening? \_\_\_\_\_

Frequent nightmares? \_\_\_\_\_ Awaken tired? \_\_\_\_\_ Awaken refreshed? \_\_\_\_\_

Describe other sleep difficulties: \_\_\_\_\_

**Energy level** ( 0=exhausted, 10= optimal energy): \_\_\_\_\_

**Appetite** ( 0= no appetite, 10= voracious appetite): \_\_\_\_\_

**Mood** ( 0=very depressed, 10= very happy): \_\_\_\_\_

**Stress** ( 0= no stress, 10= extremely stressed) \_\_\_\_\_

**Genogram:** (to be completed by psychotherapist)

**Review of Symptoms:**

**Place check if you have any symptoms currently or in the past 6 months.**

**Place “P” if you had symptom in past, over 6 months ago.**

**General**

- Height \_\_\_\_\_
- Weight \_\_\_\_\_
- \_\_\_ Recent weight gain
- \_\_\_ Recent weight loss
- \_\_\_ Fatigue

**Skin**

- \_\_\_ Acne
- \_\_\_ Eczema
- \_\_\_ Brittle nails
- \_\_\_ Fungal infections
- \_\_\_ Hair loss
- \_\_\_ Dry skin/ scalp
- \_\_\_ Night sweats
- \_\_\_ Flushing/ Hot flashes

**Eyes/ Ears**

- \_\_\_ Glaucoma
- \_\_\_ Cataracts
- \_\_\_ Near-sighted
- \_\_\_ Far-sighted
- \_\_\_ Poor night vision
- \_\_\_ Watery eyes
- \_\_\_ Dry eyes
- \_\_\_ Wear glasses
- \_\_\_ Wear contacts
- \_\_\_ Lasik surgery hx
- \_\_\_ Ringing in ears
- \_\_\_ Hearing loss:
  - \_\_\_ Right \_\_\_ Left
- \_\_\_ Earaches / infections

**Neurological**

- \_\_\_ Seizures
- \_\_\_ Epilepsy
- \_\_\_ Paralysis
- \_\_\_ Muscle weakness
- \_\_\_ Numbness/ Tingling
- \_\_\_ Vertigo/ dizziness
- \_\_\_ Tics
- \_\_\_ Tourette’s syndrome
- \_\_\_ Parkinson’s dz
- \_\_\_ Alzheimer’s dz
- \_\_\_ Dementia
- \_\_\_ ADD
- \_\_\_ ADHD

**Head/ Neck**

- \_\_\_ Tension Headaches
- \_\_\_ Migraines
- \_\_\_ Head injury
- \_\_\_ Neck stiffness
- \_\_\_ Jaw pain
- \_\_\_ TMJ
- \_\_\_ Goiter

**Mouth/ Nose/ Throat**

- \_\_\_ Canker sores in mouth
- \_\_\_ Cold sores
- \_\_\_ Teeth grinding
- \_\_\_ Excessive saliva
- \_\_\_ Gum problems
- \_\_\_ Sinus infections
- \_\_\_ Poor sense of smell
- \_\_\_ Sore throat
- \_\_\_ Nose bleeds
- \_\_\_ Allergies
- \_\_\_ Difficulty swallowing
- \_\_\_ Gags/ chokes easily
- \_\_\_ Bad breath/ Halitosis

**Respiratory**

- \_\_\_ Chest congestion
- \_\_\_ Coughing
- \_\_\_ Asthma
- \_\_\_ Shortness of breath
- \_\_\_ Pneumonia
- \_\_\_ Emphysema
- \_\_\_ Pain on breathing
- \_\_\_ Tuberculosis

**Cardiovascular**

- \_\_\_ Heart disease
- \_\_\_ High blood pressure
- \_\_\_ High cholesterol
- \_\_\_ Angina/ chest pain
- \_\_\_ Heart palpitations
- \_\_\_ Heart murmur
- \_\_\_ Low blood pressure
- \_\_\_ Swelling in ankles
- \_\_\_ Varicose veins
- \_\_\_ Cold hands/ feet
- \_\_\_ Deep vein pain
- \_\_\_ Bruises easily

**Immune System**

- \_\_\_ Chronic Fatigue Synd.
- \_\_\_ Fibromyalgia
- \_\_\_ Multiple Sclerosis
- \_\_\_ Frequent colds
- \_\_\_ Positive HIV
- \_\_\_ AIDS

**Endocrine/ Urinary**

- \_\_\_ Kidney stones
- \_\_\_ Hyperthyroid
- \_\_\_ Hypothyroid
- \_\_\_ Diabetes
- \_\_\_ Hypoglycemia
- \_\_\_ Heat/Cold intolerance
- \_\_\_ Increase thirst/hunger
- \_\_\_ Bladder infections
- \_\_\_ Urination at night
- \_\_\_ Edema/Ankle swelling

**Gastrointestinal**

- \_\_\_ Indigestion
- \_\_\_ Heartburn
- \_\_\_ Ulcers
- \_\_\_ Nausea/ Vomiting
- \_\_\_ Anorexia/ Bulemia
- \_\_\_ GI cramping
- \_\_\_ Gas/ Bloating
- \_\_\_ Belching/ Flatulence
- \_\_\_ Diarrhea
- \_\_\_ Constipation
- \_\_\_ Irritable Bowel Syndr.
- \_\_\_ Hemorrhoids
- \_\_\_ Jaundice
- \_\_\_ Gallbladder problems
- \_\_\_ Liver problems
- \_\_\_ Crohn’s disease
- \_\_\_ Ulcerative colitis

**Musculoskeletal**

- \_\_\_ Joint Pain/ stiffness
- \_\_\_ Arthritis
- \_\_\_ Osteoporosis
- \_\_\_ Shoulder/ Knee pain
- \_\_\_ Back pain
- \_\_\_ Fractures
- \_\_\_ Foot pain
- \_\_\_ Restless Leg Syndrom
- \_\_\_ Sciatica

**Male only**

- \_\_\_ Hernia
- \_\_\_ Testicular pain
- \_\_\_ Testicular masses
- \_\_\_ Prostate disease
- \_\_\_ Sexually transmit.dz
- \_\_\_ Difficulty urinating
- Sexually active? \_\_\_\_\_

**Female only**

- Age menses onset \_\_\_\_\_
- Perimenopausal? \_\_\_\_\_
- Menopausal? \_\_\_\_\_
- Age last menses \_\_\_\_\_
- Sexually active? \_\_\_\_\_
- Birth control \_\_\_\_\_
- \_\_\_ PMS
- \_\_\_ Painful menses
- \_\_\_ Ovarian cysts
- \_\_\_ Sexually transmit. dz
- \_\_\_ Pain with intercourse
- \_\_\_ Vaginal discharge
- \_\_\_ Breast tenderness
- \_\_\_ Breast lump
- Mammogram \_\_\_\_\_
- PAP \_\_\_\_\_
- Other feminine issues? \_\_\_\_\_

**Mental Health**

- \_\_\_ Depressive Disorder
- \_\_\_ SADDs ( seasonal)
- \_\_\_ Chronic
- \_\_\_ Post-partum
- \_\_\_ Suicidal ideation
- \_\_\_ Bi-Polar Disorder
- \_\_\_ I. \_\_\_ II. (soft)
- \_\_\_ Anxiety Disorder
- \_\_\_ Social
- \_\_\_ Obsessive/Compul.
- \_\_\_ GAD
- \_\_\_ Phobias
- \_\_\_ Panic disorder
- \_\_\_ PTSD-Trauma
- \_\_\_ Thought Disorder
- \_\_\_ Schizophrenia
- \_\_\_ Psychosis
- \_\_\_ Substance Abuse
- \_\_\_ Alcohol Abuse



**Psychosocial History**

**Who are your support systems?** \_\_\_\_\_

**Religious affiliation?** \_\_\_\_\_ Church \_\_\_\_\_

**Spiritual beliefs?** \_\_\_\_\_

**Volunteer activities:** \_\_\_\_\_

**Hobbies:** \_\_\_\_\_

1. What do you do for relaxation? Engage in meditation practice?  
\_\_\_\_\_
2. What lifestyle habits do you engage in regularly for that you believe support your health?  
\_\_\_\_\_
3. What do you love most about your life at this time?  
\_\_\_\_\_
4. What lifestyle habits do you engage in regularly that are harmful to your health?  
\_\_\_\_\_
5. What stresses you the most in your life at this time?  
\_\_\_\_\_
6. What is your present level of commitment to address any causes of your symptoms that relate to lifestyle? (Rate 0-10 with 0= no commitment 10= full commitment): \_\_\_\_\_
7. What are your overall health goals?  
\_\_\_\_\_

**Informed Consent--Integrative Health therapies**

Integrative health therapies are therapeutic approaches in holistic health practices to allow individuals to access their natural healing abilities. Integrative Health therapies may include, but are not limited to Healing Touch, energy therapies, EFT, HeartMath, trigger point therapy, acupressure, aromatherapy, body-based movement, Ebb & Flow™, yoga, chair yoga, aqua yoga, aerial yoga, and contemplative wisdom practices, which may include mindfulness and/or meditation.

The primary purpose of using integrative health therapies, in conjunction with holistic psychotherapy, is to support the body’s natural healing response, promote stress resilience, activate the relaxation response, and promote personal growth.

I understand that the intention for all therapeutic integrative health and holistic psychotherapy approaches is to promote optimal health and render no harm. I accept full responsibility for all outcomes of engaging in these integrative therapies. I hold SunStone Wellness, LLC, its owners, associates, trainers, assistants, students, and facilities or grounds where programs are held, harmless of any liabilities:

I understand that payment is due at time of service, with 24hour cancellation.

I understand that treatment is not a substitute of medical care and it is recommended I seek a qualified healthcare professional for approval to participate in any integrative therapies offered.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**(Signature of legal guardian or parent, if patient is a minor)**

**Intake form and informed consent reviewed:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of therapist:** \_\_\_\_\_